



REPORT REFORMATTING TOOL



BACKGROUND

Trust Accounting systems are powerful engines for processing and reporting. However, the report output of these systems is typically antiquated and the formats are outdated. These report outputs are not readily usable with other systems, or even with Microsoft Office tools.



SOLUTION

GSS custom designs and develops automated reporting front end tools for taking trust accounting report output and converting it readily into xls formats.

The automated DMSS reporting tool receives report output upon user request or based on a routine daily schedule, and converts the report data in xls format.

The end user determine and dictate which reports from various trust accounting systems are candidates for the automated reporting tool. GSS analysts and technicians develop the code for transforming the arcanelly formatted reports into xls.

The reports are then auto-loaded into the user front end tool, that allows for various end user features and ready dissemination of the data to other parties.

In many cases GSS also provides the option SLA support for generating the reports on a daily basis according to a set schedule and mandated delivery times.



GSS PROJECT TEAM / RESPONSIBILITIES

GSS Business Analysts:

- + Report selection
- + Criteria for conversion of report data to xls formats
- + User acceptance testing of reformatted reports for data completion

GSS DMSS Development Techs

- + Automated reporting tool and custom features design and development
- + Unit testing
- + Development of additional reports upon request



KEY DELIVERABLES

- + Reformatting of 50+ reports into the automated DMSS tool on average at each client site
- + End user custom features requirements gathering, design, development and implementation in the front end tool.
- + Capabilities for emailing xls output to various distribution lists directly from the

automated DMSS reporting tool

- + GSS lead and managed all testing efforts associated with the translation of the report data into xls.
- + Testing and analysis of report outputs in xls, troubleshooting and resolving of any defects.

